



Nationwide[®]
is on your side

Retirement Plans

Participant Education Program overview

Help participants confidently
plan for retirement.

For Plan Sponsor Use

Nationwide® has created a suite of presentations and corresponding handouts to help educate participants on financial planning and saving, from getting started through mid-career and into retirement.



Retirement for Millennials

Helps participants in their 20s and 30s understand why it's important to start saving earlier for retirement
Presentation: PNM-2814AO
Handout: PNM-2815AO

Understanding your retirement account statement

Shows how to read and use the information in quarterly statements
Presentation: PNM-2612AO
Handout: PNM-2622AO

Managing your retirement account

Explains how to review their account online, move money, rebalance assets
Presentation: PNM-2467AO
Handout: PNM-2484AO

Types of risk in your retirement account

Discusses market, investment, inflation and other risks associated with retirement saving
Presentation: PNM-2606AO
Handout: PNM-2611AO

Managing risk in your retirement account

How strategies such as dollar-cost averaging, diversification and asset rebalancing work
Presentation: PNM-2472AO
Handout: PNM-2485AO

Retirement myths and realities

Dispels common myths while explaining Social Security, inflation, Medicare and more
Presentation: PNM-2474AO
Handout: PNM-2487AO

Understanding investments in your retirement account

Explains cash, stocks and bonds, and how they work together in mutual funds
Presentation: PNM-2473AO
Handout: PNM-2486AO

Avoiding emotional investing

Explains how to recognize and limit emotional decision-making
Presentation: PNM-2812AO
Handout: PNM-2813AO

Increasing contributions to your retirement account

Explains why saving more is smart, and shows various ways to make saving more possible
Presentation: PNM-2788AO
Handout: PNM-2789AO

Planning your financial future

Explains the process and shares ideas for effectively preparing for life events
Presentation: PNM-2871AO
Handout: PNM-2872AO

Learning about Social Security

Details how Social Security works, including what income participants can expect in retirement
Presentation: PNM-2651AO
Handout: PNM-2653AO

Health care, Medicare and long-term care in retirement

Discusses how participants can prepare for these significant retirement expenses
Presentation: PNM-2850AO
Handout: PNM-2851AO

Managing wealth

Shows how individuals can build wealth and where retirement planning fits in the picture
Presentation: PNM-2869AO
Handout: PNM-2870AO

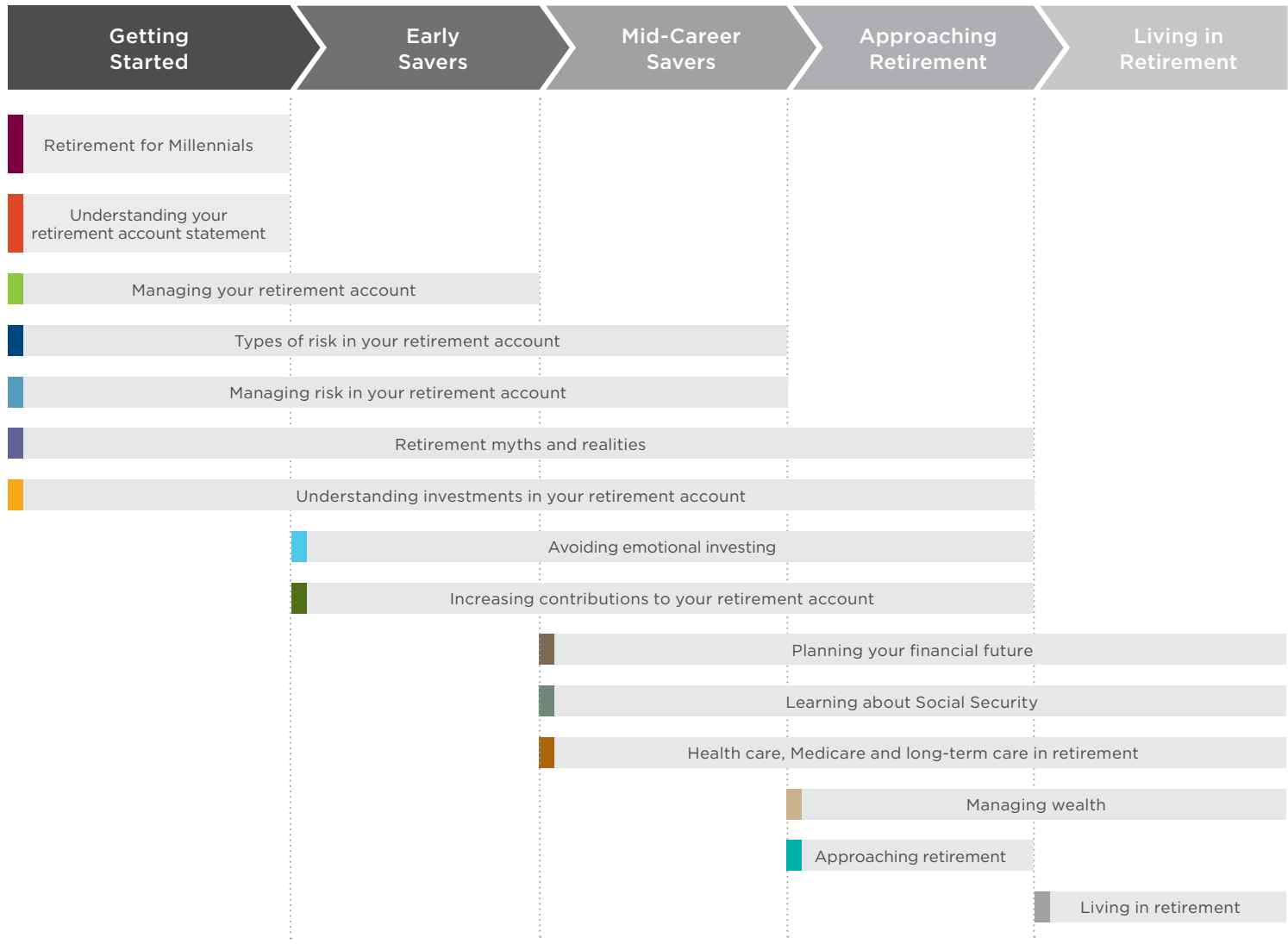
Approaching retirement

Identifies 10 things to think about, and practical actions participants can take to prepare
Presentation: PNM-2790AO
Handout: PNM-2791AO

Living in retirement

Helps participants deal with matters of retirement lifestyle, income and estate planning
Presentation: PNM-2873AO
Handout: PNM-2874AO

These presentations are grouped by retirement planning life stages, so you can offer topics designed to meet participants' current needs.



There are several presentations for each life-stage, no matter where your audience is in their career and their retirement planning. In addition, you can order copies of a corresponding handout that participants can keep as a reference tool.

To request presentation or handout materials, call



1-888-262-401K or visit



nationwide.com/ParticipantEd

Talk to your financial advisor about additional participant education needs.

To have a Nationwide Field Service Rep conduct an education presentation for your participants, contact us at:



1-888-262-401K



nationwide.com/ParticipantEd



Nationwide®

The Nationwide Group Retirement Series includes unregistered group fixed and variable annuities and trust programs. The unregistered group fixed and variable annuities are issued by Nationwide Life Insurance Company. Trust programs and trust services are offered by Nationwide Trust Company, FSB, a division of Nationwide Bank. The general distributor for variable products is Nationwide Investment Services Corporation, member FINRA. Nationwide Mutual Insurance Company and Affiliated Companies, Home Office: Columbus, OH 43215-2220.

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